



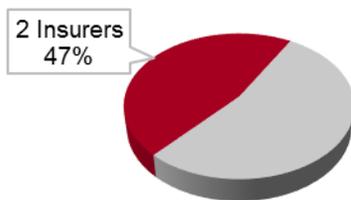
The State of Obamacare in California 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	7%
All Individual Market Plans	14%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	2,083,972
TOTAL	2,083,972

California Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

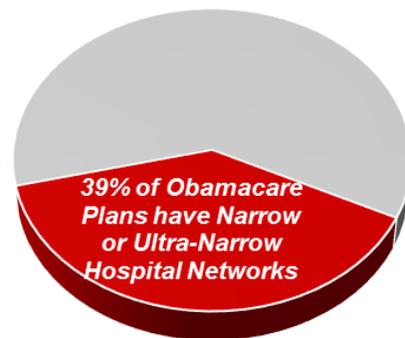
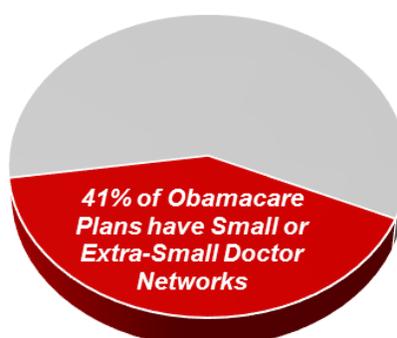
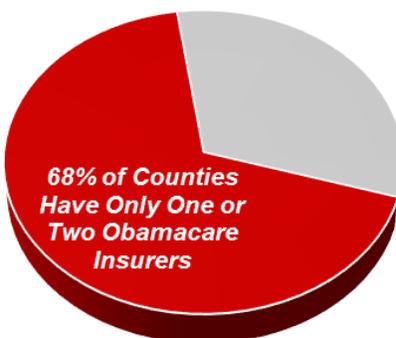
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	47%
TOTAL	47%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.