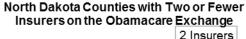


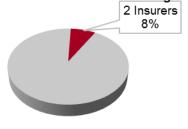
The State of Obamacare in North Dakota 2017

State Snapshot

Average 2017 Premium Increase ¹	
Exchange Benchmark Silver Plan ²	7%
All Individual Market Plans	2%
Individual Market Plans since 2013	44%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	25,455
TOTAL	25,455





Counties with Few Insurance Choices ³	
One Exchange Insurer	0%
Two Exchange Insurers	8%
TOTAL	8%

Source: Kaiser Family Foundation, JEC Staff Calculations

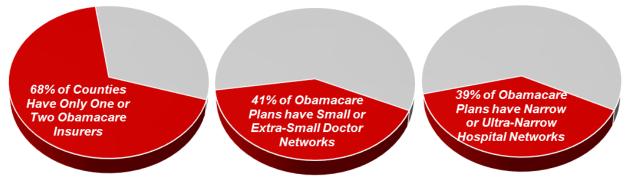
National Snapshot

Average 2017 Premium Increase		
Exchange Benchmark Silver Plan	22%	
All Individual Market Plans	25%	
Individual Market Plans since 2013	105%	

■3+ Insurers ■2 Insurers ■1 Insurer

Counties with Few Insurance Choices		
One Exchange Insurer Two Exchange Insurers	32% 36%	
TOTAL	68%	

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ "Using data from https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20, https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.